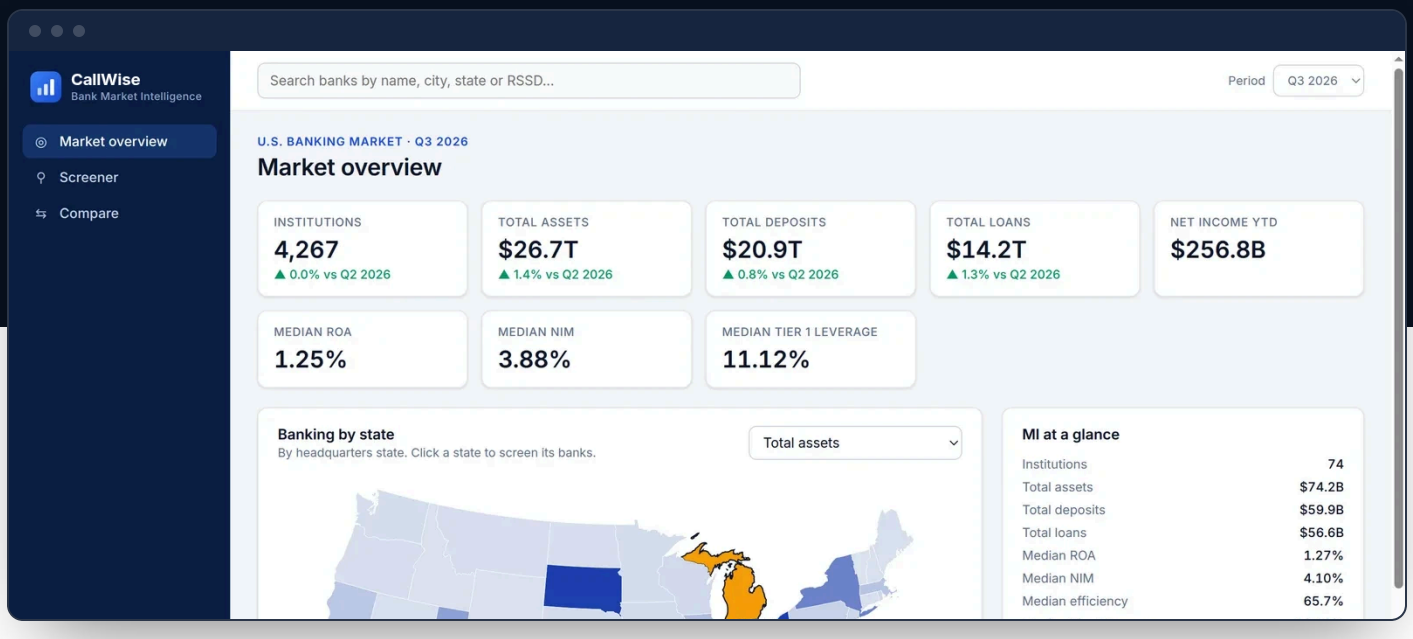
CallWise

PRODUCT SHEET

BANK MARKET INTELLIGENCE

Every U.S. bank, benchmarked. Every quarter.

CallWise turns FFIEC Call Report and UBPR filings into peer benchmarks, trend analysis and dollar-quantified insights for all 4,200+ FDIC-insured banks, refreshed automatically as new filings are published.



4,200+
FDIC-insured banks and savings institutions covered

12,000+
Call Report and UBPR concepts, mapped to the regulator's taxonomy

16M+
reported facts behind every benchmark and ranking

100%
of Call Report filers every quarter. The whole market, not a sample

WHO IT'S FOR

One view of the market, for everyone who serves it.

01

Bank leadership

CFOs, strategy and board reporting teams see exactly where the institution leads and lags its true peers, with the dollar value of closing each gap.

02

Fintech and vendor sales

Find the banks whose numbers show the problem you solve. Prioritize prospects by quantified opportunity and open every conversation with their data.

03

Advisors and investors

Screen the whole market, compare institutions side by side and trace every figure back to the line item it came from.

THE PLATFORM

From raw filings to a decision-ready view.

Market overview

National and state-level totals, medians and quarter-over-quarter movement, with a map of where assets and deposits sit.

Peer benchmarking

Every key ratio ranked by percentile against asset-size peers, so performance is read in context.

Actionable insights

Risks, opportunities, strengths and trends identified automatically, each sized in dollars and explained in plain language.

Screener

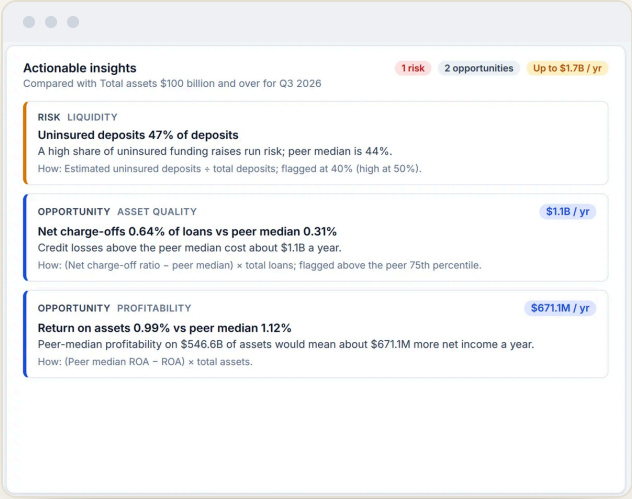
Filter the full market on size, location and performance. Start from ready-made presets and export to CSV.

Side-by-side compare

Line up institutions across profitability, capital, liquidity, asset quality and growth, quarter by quarter.

Filing explorer

Original Call Report schedules and UBPR pages for any bank, with amendments tracked and formulas shown for derived ratios.



INSIGHT, NOT JUST DATA

Every finding comes with its arithmetic.

Sized in dollars
The gap to peer median, expressed as annual income or cost.

Transparent by design
Every insight shows its formula and thresholds. No black boxes to defend.

Peer-relative
Flags are driven by percentile position, not industry rules of thumb.

THE DATA FOUNDATION

Sourced from the regulator. Faithful to it.

01

Collected

Call Reports and UBPR data for every filer, retrieved automatically as filings are released.

02

Versioned

Taxonomy and formulas kept per period; amended filings tracked, not overwritten.

03

Analyzed

Metrics, peer groups, percentiles and trends recomputed whenever new data arrives.

04

Delivered

A web application for analysts and a JSON API for your own models and systems.

SEE IT WITH YOUR OWN INSTITUTIONS

Request a thirty-minute briefing.

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